

# Health from the Gut

Unlock the true power of the gut microbiome with dsm-firmenich Health from the Gut solutions

Reimagine gut balance with dsm-firmenich Health from the Gut platform. dsm-firmenich delivers Health from the Gut solutions powered by combinations of proven, gut-supporting ingredients, custom solutions and expert services to unlock the holistic benefits that come from a balanced gut ecosystem.

**Global HfG market (2022-2027)**  
**€9.7b retail value / 4.7% CAGR<sup>2</sup>**

## The Health from the Gut ecosystem



- 1 Healthy gut environment**
- 2 Keystone species**
- 3 Gut barrier integrity**
- 4 Microbiome independent mechanisms**

### Products

- Probiotics
- Digestive enzymes
- Vitamins
- Postbiotics
- Human milk oligosaccharides
- Carotenoids
- Precision glycans

### Customized solutions

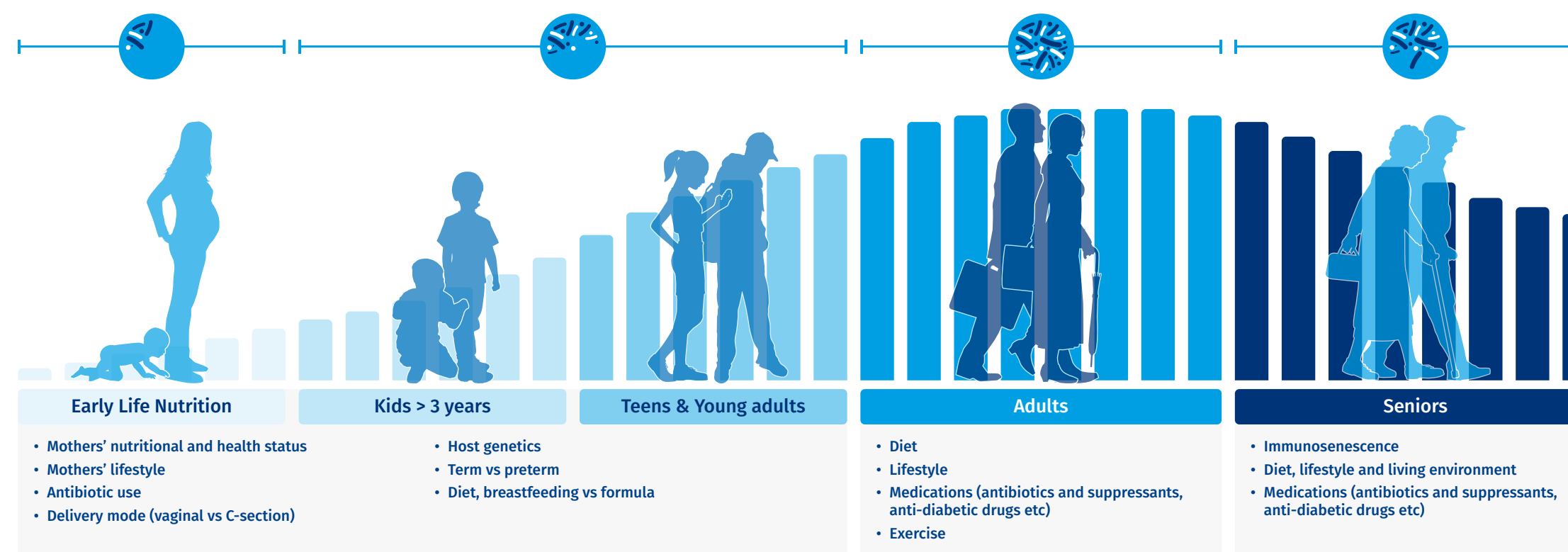
Premix Solutions

Market-ready Solutions

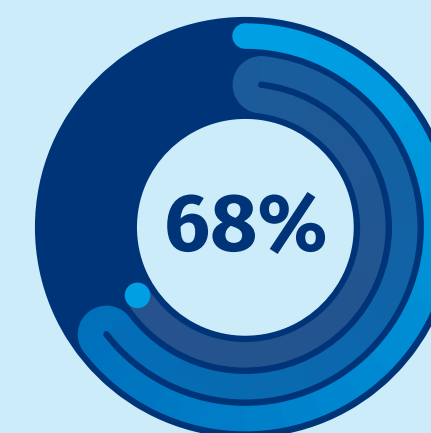
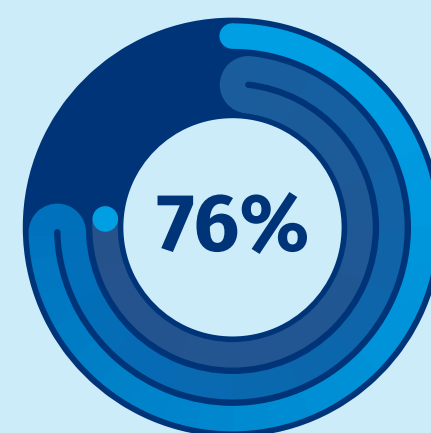
### Expert services

- Application & Technical
- Innovation and R&D
- Innovation and Marketing
- Regulatory and Quality
- Scientific Services

## Gut microbiota supports human health across the lifestyle



## Consumers want more from gut health products



Health from the Gut has promising growth potential in multiple health areas:

- Digestive health
- Metabolic heart health
- Immune health
- Brain health
- Healthy aging
- Women's health

Want to know more about Health from the Gut? Visit the hub to find out.



### References

1. FMCG Gurus consumer survey and market reports 2020 / FMCG Gurus Digestive Health in 2022 and Beyond – Global Report
2. Based in part on calculations from Euromonitor Consumer Health, 2023ed